Easy online submission for students

Workflow for managing approvals and publishing to repository

Flexible embargoes

Student maintains copyright

Local institutional control
Vireo Users Group

ETD2017 Symposium, Washington, DC
August 8, 2017

Stephanie Larrison, Texas State University
Billie Peterson-Lugo, Baylor University
About the organization
History of Vireo
Q & A
Development status
Our Purpose

The Vireo Users Group (VUG)

• Gathers and prioritizes constituent needs to guide the development of the Vireo Electronic Thesis and Dissertation Management System

• Provides avenues for the exchange of information about Vireo needs and utilization
Organization

• User Group Members
• Steering Committee
• Vireo Developers Group

• Supported by the Texas Digital Library, stewards of the official source code for Vireo and coordinator of development and official version releases
Steering Committee

Co-Chairs

- Stephanie Larrison, Electronic Resources Librarian, Texas State University
- Billie Peterson-Lugo, Director, RCMS, Electronic Library, Baylor University
Steering Committee

- Christopher Starcher, Digital Resources Librarian, Texas Tech University Libraries
- David Reynolds, Mgr. of Scholarly Digital Initiatives, Johns Hopkins University
- Ryan Steans, ex-officio, Director of Operations, Texas Digital Library
History of Vireo

• Texas Digital Library initiated the development of Vireo in 2005 - funding provided by Institute of Museum and Library Services.

• Texas A&M University have been the primary contributors since the beginning - first to deploy Vireo in the fall of 2008

• Vireo Users Group founded in 2010 by Laura Hammons, Texas A&M University.

• In October 2012 Vireo 1.8 was released as Open Source software in github, where the code still resides today.
Vireo 2.0

• Released in February 2013

• Separation of Vireo from DSpace - an independent tool

• Improvements on usability and customization

• Early ProQuest integration began here with subject and embargo codes assigned in the background.
Vireo 3.0

• Released March 2015

• Complete ProQuest integration (license, embargo options, subject codes, and export file)

• Custom emails triggered by change of status

• ORCID integration

• Customizable columns and filters for use in working, reporting, and exporting

• Custom action checklist
Vireo Open Source

East Carolina University

RICE

University of Saskatchewan

HARVARD LIBRARY

Georgia Tech

University of Hawai’i Mānoa

University of Illinois at Urbana-Champaign

JOHNS HOPKINS UNIVERSITY

Florida Institute of Technology

and more...
How about you?

• Are you using ORCID & ProQuest integration
• Are you using email workflows?
• Other questions or concerns?
Development Status

- Vireo on Github:

- Vireo 4 Completed Functions

- Vireo 4 Functions to be Completed

- Where we are now
  Final sprint for Texas A&M in September
  Beta release may be available in fall 2017
TDL ETD Metadata Working Group

- Kara Long (Baylor)
- Colleen Lyon (UT)
- Sarah Potvin (A&M), Chair
- Monica Rivero (Rice)
- Santi Thompson (UH)

Formed Summer 2014 with charge to provide guidance to TDL member institutions and other ETD practitioners on metadata for electronic theses and dissertations.
TDL ETD Metadata Working Group


• Adding descriptive metadata to ORCID field

• Update existing metadata to new standards

<table>
<thead>
<tr>
<th>Vireo Field</th>
<th>DSpace Metadata element</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program</td>
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</tr>
<tr>
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<tr>
<td>Major</td>
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</tr>
</tbody>
</table>
Vireo Developers Group

- Texas A&M University (usually 2 from this group)
  James Creel, Jeremy Huff, Jason Savell, William Welling, and Ryan Laddusaw
- Baylor University (Karen Savage)
- Texas Tech (Chris Starcher)
- We need more help!!
Email Workflow

Questions / Comments

VUG Website
http://vireoetd.org/vireo/