ETDs for Rookies – Newcomer’s Session
“ETDs for Rookies” Workshop Team

» **Organizer / Moderator**
  » John Hagen, Consultant - Renaissance Scholarly Communications and Executive Director - USETDA

» **Panelists**
  » Emily Flynn, Metadata and ETD Coordinator – OhioLINK
  » Ed Fox, Professor – Virginia Tech and Executive Director – NDLTD
  » Austin McLean, Director of Scholarly Communication and Dissertation Publishing – ProQuest
  » Katherine Skinner – Executive Director, Educopia Institute
  » Shelley Barba, Digital Scholarship Librarian – Texas Tech University
9:00 – 9:10
Introduction and Brief History of the ETD Movement
> Ed Fox – NDLTD
9:10 – 10:00
ETD Implementation Overview

John Hagen, Board Member – NDLTD and USETDA

Topics include ETD/IR program implementation planning, setting timelines, establishing initiatives, campus collaborations with graduate school, libraries and information technology divisions, appointing implementation committees, outreach and advocacy promotions, navigating politics, reviewing/selecting IR systems, providing resources and technical support for students, metadata, archiving/preservation, working with consortia, creating a roadmap to successful implementation, best practices.
10:00 – 10:30
ETD Submission Systems / Institutional Repositories

- Austin McLean, ProQuest – ETD Administrator
- John Hagen – USETDA

Topics include ETD-db (NDLTD), OpenETD (Rutgers University), Vireo (Texas Digital Library) / Commercial IR Services Systems
10:30 – 10:45
Break

Agenda
10:45 – 11:05
Preservation Strategies

- Katherine Skinner – Educopia Institute
- Topics include cooperative distributed and digital preservation services for ETDs and digital collections, the ETD Lifecycle Management and how institutions can participate.
11:05 – 11:20
ETD Metadata / Union Catalog / IR
Consortium Networks

Ed Fox – NDLTD

Topics include breakdown of ETD metadata fields, its importance in uniform application and usage for distributed collections as well as best practices for integrating multi-institutional IR networks.
11:20 – 11:45
Participation in State-wide / Regional ETD Associations and Digital Library Consortia

Emily Flynn – OhioLINK
Shelley Barba, Texas Tech University – TxETDA and Texas Digital Library

Topics include rationale for sharing resources and best practices, how to form ETD networks with colleagues in your region and tips on how to organize state-wide / regional ETD Associations and activities / How to participate in Digital Library Consortia.
11:45 – 12:00
Discussion / Wrap Up
Moderator, Panelists and Audience
www.usetda.org/resources/etd-terms-and-definitions/

ETD Terms & Definitions