ETD Administrator User Group Update

Scott Bourns

USETDA 2019

ProQuest®
New Features – Available Now!
SSO via Shibboleth

What’s Shibboleth?

Shibboleth is a standards based, open source software package for web single sign-on across or within organizational boundaries. It allows sites to make informed authorization decisions for individual access of protected online resources in a privacy-preserving manner.
SSO via Shibboleth benefits

• Convenience
  • Student uses university credentials to log into ETD Administrator
  • No need to remember create/remember another username/password
  • Student is likely familiar with SSO via Shibboleth at their institution

• Security
  • Federated SSO via Shibboleth does not share credentials directly with vendor
  • Shibboleth is among the most widely-used and recognized SSO methods
  • Student affiliation is verified during login by Shibboleth-provided attributes
Committee Review

• Provides committee review of student-provided ETD
  • Email notification to committee members sent post-format review
  • Committee members verify that ETD is the committee-approved version
  • Opportunity to approve any embargo selections or supplemental files
• Committee members provided direct-login link to ease authentication
• Admins can assign review/approve/remind proxy permissions
• Department admins may be provided access to review dashboard
Committee Review: Decision

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Author: Student Name
ID: 640945
Status: committeeReview

Review the details listed below. If you believe they reflect the work you accepted earlier, then select Approve. If not, then select Reject and enter your reasons for rejection.

Register your decision and notify the author.
- Approve
- Reject

Comments
* Comments are required when you reject a submission.

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### Committee Review: Dashboard

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<tr>
<th>Author</th>
<th>Student ID</th>
<th>Department</th>
<th>Degree type</th>
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<th>Date submitted</th>
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Committee Review: Status

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**Author:** Student Name
**ID:** 640945
**Status:** accepted

View all details

The individuals listed here are members of the committee responsible for approving or rejecting the work identified above. If no committee members have rejected the work, an administrator with appropriate rights can use the proxy actions to remind a member to review the work, or register a decision on behalf of the member.

<table>
<thead>
<tr>
<th>Committee member</th>
<th>Role</th>
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<th>Approval status</th>
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<td>My Advisor</td>
<td>Advisor</td>
<td><a href="mailto:mepjegeu@crowdmail.com">mepjegeu@crowdmail.com</a></td>
<td>Approved - 2019-07-10 10:40:53</td>
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<td>gfljflajsimplemail.in</td>
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<tr>
<td>Another Member</td>
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<td><a href="mailto:cagi@quickmail.in">cagi@quickmail.in</a></td>
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New Design Concepts
About ETD Administrator

A free workflow application ProQuest provides to institutions that publish their graduate works on the ProQuest Platform. ETD (Electronic Theses and Dissertations)

For Students

- A streamlined process to submit your thesis or submission to your institution.
- Most students complete the submission process in 30 minutes or less.
- Your graduate-office administrator will review your manuscript to ensure there are no missing pages or images, and you've adhered to any institutional formatting and style guidelines around elements such as pagination and margins.
- You'll have the opportunity to order elegant print copies of your work.

For Administrators

- ProQuest sets up your initial site, designating one member of your staff as the primary site administrator.
- As the primary administrator, create as many secondary administrators as you need, giving them rights commensurate with their duties.
- A robust set of features and tools help you manage your ETD workflow.
- Designate a standing order for each thesis or dissertation, ensuring you have archival copies for library collections.
Submit Your Work

Instructions

Start the process of publishing to ProQuest Dissertations Publishing by submitting your completed dissertation or thesis using ETD Administrator.

You will be entering information about your work, uploading a copy of your work, and ordering printed copies (if desired). Your submission will be reviewed by staff at your institution before they deliver it to ProQuest.

Note: If you need to finish your submission later (for instance, if you need to update your PDF file before uploading it), you can save your information and come back later to finish. No information will be lost.

The basic workflow

1. Submit your work
2. Administrator review
3. Revise and approve
4. Deliver to ProQuest
5. Published to ProQuest

Things you’ll need

- A PDF copy of your dissertation/thesis. This must be a single file. If your manuscript is in Word or RTF format, we can convert it into a PDF.
- An abstract of your dissertation or thesis.
- Optional Supplementary files (images, data, etc.) that are an integral part of the dissertation/thesis, but not part of the full text.
- Advisor and other Committee Members’ Names
- Subject Categories: 1–3 that best describe your work’s subject area. (Subject Category list PDF file)

Save and Continue
Submit Your Work

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Order Copies
Manage ETDs

Visualizations and Analytics

- All submissions: By workflow stage
- Submissions: Geographic distribution
- Submissions: Backlog
Idea Exchange
Roadmap
ETD Admin Roadmap 2019-2020

September 2019
- Committee review
- Shibboleth authentication
- Author Contact Info Updates
- Ex Libris Esploro integration

December 2019
- Privacy Compliance
  - EU GDPR compliant
  - CCPA 2018 compliant
- Author Pub Info Pages Updates

June 2020
- Author UI Design Refresh
- Author Detail and Upload Updates
- Dissertation Dashboard Update
- Public API
- Additional Copy Purchase Options
  - Ship to multiple addresses
  - Single-side printing
  - Title on cover
  - Color cover options

December 2020
- Administrative User Updates
- UI Customization/Personalization
- Workflow Customization
- Improved Site Organization

NOTE: Roadmap items and timing subject to change
ETD Admin Roadmap Descriptions

• Committee review – extends ETD Admin workflow to faculty review
• Shibboleth authentication – SSO experience with university credentials
• Esploro integration – SWORD 2 integration ETD Admin-Esploro
• Privacy Compliance – EU GDPR and CCPA compliance
• Author Copy Order Page Redesign - Improved presentation, more options
  • Single-sided printing
  • Embossed title on cover
• Author Pub Info Pages Updates – update pages in this section of ETD Admin (see appendix) in new application and improve user experience
ETD Admin Roadmap Descriptions

- Author UI Design Refresh – new look and feel based on platform UX framework
- Author Detail and Upload Updates – update pages in this section of ETD Admin (see appendix) in new application and improve user experience
- Dissertation Dashboard Update – Dissertation Dashboard 2.0
- Public API – ETD Admin API for read and write operations to allow for customer integration with local systems
- Additional Copy Purchase Options – extend available options to author purchases
  - Ship to multiple addresses
  - Color cover options
- Administrative User Updates – update and redesign the administrative user experience and feature
- UI Customization/Personalization - allow customers to make their sites more their own
- Workflow Customization – allow users to design workflows that are more effective for their case
- Improved Site Organization – allow departmental/campus/group organization without new sites
Questions

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Thank you!

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