ETDs for Beginners
“ETDs for Beginners” Workshop Team

- **Organizer / Moderator**
  - John Hagen, Consultant - Renaissance Scholarly Communications and Executive Director - USETDA

- **Panelists**
  - Heidi Arbisi-Kelm, Assistant Dean for Academic Affairs – the University of Iowa
  - Martin Halbert, Dean, University of North Carolina Greensboro Libraries
  - Stephanie Larrison, Electronic Resources Librarian at Texas State University Libraries
  - Austin McLean, Director, Product Management - ProQuest
» 9:00 – 9:10
Introduction and Brief History of the ETD Movement
  > John Hagen – USETDA
9:10 – 10:00
ETD Implementation Overview

John Hagen – USETDA

Topics include ETD/IR program implementation planning, setting time lines, establishing initiatives, campus collaborations with graduate school, libraries and information technology divisions, appointing implementation committees, outreach and advocacy promotions, navigating politics, reviewing / selecting IR systems, providing resources and technical support for students, metadata, archiving/preservation, working with consortia, creating a roadmap to successful implementation, best practices.
» 10:00 – 10:30
ETD Submission Systems / Institutional Repositories

➢ Austin McLean, ProQuest – ETD Administrator
➢ John Hagen – USETDA
  ➢ Topics include ETD-db (NDLTD), OpenETD (Rutgers University), Vireo (Texas Digital Library) / Commercial IR Services Systems
10:30 – 10:45
Break

Agenda
10:45 – 11:05
Preservation Strategies

- **Martin Halbert**, University of North Carolina Greensboro Libraries

Topics include cooperative distributed and digital preservation services for ETDs and digital collections, the ETD Lifecycle Management and how institutions can participate.
» 11:05 – 11:20
ETD Metadata / Union Catalog / IR Consortium Networks
» John Hagen – USETDA
» Topics include breakdown of ETD metadata fields, its importance in uniform application and usage for distributed collections as well as best practices for integrating multi-institutional IR networks.
11:20 – 11:45
Participation in State-wide / Regional ETD Associations and Digital Library Consortia

- Heidi Arbisi-Kelm, University of Iowa – Regional Networking
- Stephanie Larrison, Electronic Resources Librarian at Texas State University Libraries – TxETDA, TDL

Topics include rationale for sharing resources and best practices, how to form ETD networks with colleagues in your region and tips on how to organize state-wide / regional ETD Associations and activities / How to participate in Digital Library Consortia.
11:45 – 12:00
Discussion / Wrap Up
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Moderator, Panelists and Audience
ETD Terms & Definitions